

Expression of Interest

March 3rd, 2025

To: Brad Samuels

Further to our recent conversation, I am interested in forming a joint venture with you for investment real estate. I have funds available, not to exceed \$ _____ dollars for a suitable investment and where I can commit my money for a minimum initial period of not less than eight (6) years.

I understand and acknowledge the following:

1. This expression of interest is not to be construed as a solicitation of funds on your part;
2. My expression of interest is just that; it is not binding on either you or me and is not intended to create a legal relationship of any sort;
3. I am not committing to paying any funds to you or any third party;
4. Although you are under no obligation to do so, Please keep me advised if suitable investment properties come to your attention. I understand that as joint venturers, we each will have a personal financial interest in any such investment opportunities;
5. In the event that you are able to introduce me to an investment opportunity which is of interest to me,
 - (a) I will be solely responsible for evaluating the merits of any such opportunity as well as its appropriateness to my specific financial circumstances; and
 - (b) The decision whether or not to proceed with any such opportunity will be mine alone and I will not hold you responsible for that decision in any manner; and
6. I recognize that your time and efforts are valuable and I agree to promptly notify you in the event my interest or intentions change.
7. I will not sign any fraudulent legal documents for the purpose of securing financing for real estate. We wish to work only with institutions and brokers operating with a high standard of integrity.

Dated this _____ day of _____, 2025

Investor Full Name: _____

Signature: _____

Phone: _____

Email: _____